

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:

OXANE MATERIALS, INC.  
(Debtor)

§  
§  
§  
§  
§

CASE NO. 15-32940  
(Chapter 11)

**NOTICE OF HEARING ON DEBTOR'S "FIRST DAY" MOTIONS**

**PLEASE TAKE NOTICE** that the Court has scheduled an **expedited hearing** before the Honorable Jeff Bohm at the United States Courthouse, 515 Rusk Avenue, Houston, Texas 77002 in Courtroom 600 on the following motions on **Friday, June 5, 2015 at 10:00 a.m.:**

1. Debtor's Notice of Designation as Complex Chapter 11 Bankruptcy Case [Doc. 2]
2. Debtor's Motion Pursuant to Sections 105(a), 345(b), 363(c) and 364(a) of the Bankruptcy Code for (I) Authority to Continue to Use Existing Cash Management System, (II) Authority to Maintain and Use Pre-petition Bank Account and (III) a Waiver of the Requirements of Section 345(b) of the Bankruptcy Code [Doc. 6]
3. Debtor's Motion to Reject Real Property Leases *Nunc Pro Tunc* [Doc. 7]
4. Debtor's Motion to Reject Railcar Lease and Railcar Spot Lease *Nunc Pro Tunc* [Doc. 8]
5. Motion of the Debtor for Interim and Final Orders Pursuant to Sections 105(a) and 366 of the Bankruptcy Code to (I) Approve Debtor's Proposed Form of Adequate Assurance and (II) Prohibit Utilities from Altering, Refusing, or Discontinuing Service [Doc. 9]
6. Emergency Motion for Interim and Final Orders Authorizing Use of Cash Collateral and Providing for Adequate Protection [Doc. 10]
7. Emergency Motion of the Debtor for (I) an Order Approving Bidding Procedures and Bidder Protections for the Sale of Certain Designated Assets; and (II) an Order Approving the Sale of Certain Designated Assets Free and Clean of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. §§105, 363(b), (f), (m) and 365, and Granting Related Relief [Doc. 11]

DATED: June 3, 2015  
Austin, Texas

Respectfully Submitted,

TAUBE SUMMERS HARRISON TAYLOR  
MEINZER BROWN, LLP

/s/ MORRIS D. WEISS

Eric J. Taube  
State Bar No. 19679350  
Morris D. Weiss  
State Bar No. 21110850  
Christopher G. Bradley  
State Bar No. 24069407  
100 Congress Avenue, Suite 1800  
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[cbradley@taubesummers.com](mailto:cbradley@taubesummers.com)

PROPOSED ATTORNEYS FOR DEBTOR  
AND DEBTOR IN POSSESSION

**CERTIFICATE OF SERVICE**

I hereby certify that the above and foregoing document has been electronically on all parties receiving the Court's ECF notices, and upon the parties listed on the attached Service List and attached Utility Service List by depositing same in the United States First Class Mail (unless otherwise noted) on the 3rd day of June, 2015.

/s/ Morris D. Weiss  
Morris D. Weiss

**SERVICE LIST**

**Debtor**

Oxane Materials, Inc.  
467 W. 38th Street  
Houston, TX 77018

**Debtor's Counsel**

Taube Summers et al  
Attn: Eric J. Taube and Morris D. Weiss  
100 Congress Ave., 18th Floor  
Austin, TX 78701

**United States Trustee**

United States Trustee (via ECF to  
[USTPRegion07.HU.ECF@USDOJ.GOV](mailto:USTPRegion07.HU.ECF@USDOJ.GOV))

Christine March (via ECF to  
[christine.a.march@usdoj.gov](mailto:christine.a.march@usdoj.gov))

**Government Agencies**

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Delaware Secretary of State  
1209 Orange Street  
Wilmington, DE 19801

**Secured Creditors**

Arkansas Warehouse, Inc.  
PO Box 6383  
Fort Smith, AR 72906

Chicago Freight Car Leasing  
PO Box 75129  
Chicago, IL 60675

Comerica Bank  
333 West Santa Clara St.  
12th Floor  
San Jose, CA 95113

De Lage Landen Financial Services, Inc.  
PO BOX 41602  
Philadelphia, PA 19101

neoRhino, LLC  
710 N Post Oak  
Suite 555  
Houston, TX 77024

Wells Fargo Leasing  
PO Box 6434  
Carol Stream, IL 60197

**20 Largest Unsecured Creditors**

Total Energy Ventures International (SAS)  
2 place Jean Millier  
La Defense 6  
92078 Paris La Defense Cedex  
FRANCE

BP Alternative Energy International Ltd  
150 West Warrenville Road, J-8  
Naperville, IL 60563

Zschimmer & Schwarz Inc.  
70 GA Highway 22W  
Milledgeville, GA 31061

Alan L. Sarroff  
43 Meadow Woods Road  
Great Neck, NY 11020-1324

Arkansas Economic Development  
Commission  
900 West Capitol Avenue  
Suite 400  
Little Rock, AR 72201

Thermal Specialties Construction Service  
6314 East 15th St  
Tulsa, OK 74112

Aluchem Inc.  
One Landy Lane  
Cincinnati, OH 45215

Crawford County Tax Collector  
300 Main St. Rm #2  
Van Buren, AR 72956

Paresh D. Kanani  
41 Holmead Road  
London, SW6 2JD  
UNITED KINGDOM

Equipment Pro, Inc.  
721 Parkwood Dr  
Ste. Genevieve, MO 63670

Hess Pumice Products, Inc.  
100 Hess Drive  
PO Box 209  
Malad City, ID 83252

Glencore Ltd.  
Three Stamford Plaza  
301 Treaser Blvd  
Stamford, CT 08901

Schneck Process, LLC  
7901 NW 107th Terrace  
Kansas City, MO 64153

Spraying Systems Co.  
2230 Merchants Way  
Suite 150  
Katy, TX 77449

Cockrum Welding Fabrication, Inc.  
1530 Construction Way  
Van Buren, AR 72956

Savino Del Bene USA, Inc.  
1065 Texan Trail  
Suite 250  
Grapevine, TX 76051

Lazard Freres & Co LLC  
30 ROCKEFELLER PLAZA  
New York, NY 10020

Staccato International Co.  
15/F, No 80  
Gloucester Road  
Wan Chai, HONG KONG

TEC Staffing Services  
1825 North A Street  
Fort Smith, AR 72901

Eutectic Corporation  
N94 W 14355 Garwin Mace Drive  
Menomonee Falls, WI 53051

**Noteholders**

Delta Centauri LLC  
2800 Post Oak Boulevard, Suite 225  
Houston, TX 77056

Daniel R. or Jennifer S. Pickering, JTWR  
5300 Bayou Glen Road  
Houston, TX 77056

Christopher E. Coker  
4108 Lillian, Unit B  
Houston, TX 77007

Nolan Lehmann  
1603 Sterling Gate Court  
Spring, TX 77379

Mark Mack  
918 Chimney Rock Road  
Houston, TX 77056

Lawrence and Mary Whalley  
5 Carsey Lane  
Houston, TX 77024

Lawrence G. Whalley  
2800 Post Oak Boulevard, Suite 2020  
Houston, TX 77056

Goldhill Investments LP  
2800 Post Oak Boulevard  
Suite 2020  
Houston, TX 77056

Nash Investments, LP  
145 Cane Creek IND Park Road  
Fletcher, NC 28732

Paresh D. Kanani  
41 Holmead Road  
London, SW6 2JD  
UNITED KINGDOM

Harald Stanzer  
9615 Appin Falls Drive  
Spring, TX 77379

Malcolm and Elizabeth Gillis  
6100 Main Street, MS-22  
Houston, TX 77005

Renfro Investments LP  
145 Cane Creek IND Park Road  
Fletcher, NC 28732

Jeffrey Pesot  
52 Village Drive  
Basking Ridge, NY 07920

Total Energy Ventures International (SAS)  
2 place Jean Millier  
La Defense 6  
92078 Paris La Defense Cedex  
FRANCE

BP Alternative Energy International Ltd  
150 West Warrenville Road, J-8  
Naperville, IL 60563

Russell H. Schlattman, II  
13303 Champion Forest Drive, Suite 7  
Houston, TX 77069

David Heikkinen  
2255 Goldsmith Street  
Houston, TX 77030

Simon Fiduciaria S.p.A  
(fbo Giovanni Valeri Manera)  
Via del Carmine N.10  
10122 Torini  
ITALY

Joseph R. Hyde, III  
17 W. Pontotoc, Suite 100  
Memphis, TN 38103

Vivace Capital LLC  
45 Rockefeller Plaza, Suite 2000  
New York, NY 10111

Fulton S.r.l  
Via Manfredo Fanti N.2  
42124 Reggio Emilia  
ITALI

Woodway Financial Advisors, as  
Custodian for the mack Elbert Coker, DDS  
10000 Memorial Drive, Suite 650  
Houston, TX 77024

**Other Creditors and Parties in Interest**

ABF Multimodal  
PO Box 10048  
Fort Smith, AR 72917

Alpha Packaging, Inc.  
2020 East Center  
Greenwood, AR 72936

Arkansas & Missouri Railroad  
306 East Emma  
Springdale, AR 72764

Arkansas Valley Electric Coop  
PO Box 47  
Ozark, AR 72949

Atchley Mechanical, Inc.  
3100 Wheeler Ave  
Fort Smith, AR 72901

ATT  
P.O. Box 105414  
Atlanta, GA 30348-5414

ATT Teleconference Services  
PO Box 5002  
Carol Stream, IL 60197

Brett R. Cahoon  
Racine Olson Nye Budge Bailey  
201 E. Cener St.  
P.O. Box 1391  
Pocatello, ID 83204

Centro, Inc.  
321 Hill Ave  
Nashville, TN 37210

Comcast  
PO Box 660618  
Dallas, TX 75266

Comcast Business  
PO Box 37601  
Philadelphia, PA 19101

Custom Milling & Consulting, Inc.  
1246 Maiden Creek Road  
Fleetwood, PA 19522

Cyclonaire Corporation  
PO Box 366  
2922 North Division Ave  
York, NE 68467

DAZ Systems Inc.  
880 Apollo Street, Suite 201  
El Segundo, CA 90245

Eastern Instrument Laboratories, Inc.  
416 Landmark Drive  
Wilmington, NC 28412

Energy Ventures  
Jim Sledzik, Senior Partner & President  
10777 Westheimer Rd, Suite 1175  
Houston, TX 77042

Fisher Scientific Company, LLC  
300 Industry Drive  
Pittsburgh, GA 15275

Francis Drilling Fluids  
P.O. Box 677438  
Dallas, TX 75267

Gregory Carlos Toole  
3908 Northfield Court  
Midland, TX 79707

Guardtronic  
PO Box 567  
Fort Smith, AR 72902

Heritage-Crystal Clean, LLC  
13621 Collections Center Drive  
Chicago, IL 60693

Hogan Construction  
2701 Rudy Rd  
Van Buren, AR 72956

Joseph R. Hyde, III  
17 W. Pontotoc, Suite 100  
Memphis, TN 38103

Kevin Williams  
3106 Zora Chapel Rd.  
Rudy, AR 72952

Marcor  
16233 Collections Center Drive  
Chicago, IL 60693

Megasack Corporation  
61 Hwy 371 South  
Magnolia, AR 71753

Mercury Technology Group  
6430 Oak Canyon, Suite 100  
Irvine, CA 92618

Motion Industries, Inc.  
1605 Alton Rd  
PO Box 1477  
Birmingham, AL 35210

Old Hickory Clay Company  
PO Box 66  
Hickory, KY 42051

Phonoscope Services, Inc  
6105 Westline Dr  
Houston, TX 77036

Pierpont Communications, Inc.  
1800 West Loop South  
Suite 800  
Houston, TX 77027

Powder Technologies, Inc.  
PO Box 780  
Hainesport, NJ 08036

Premium Assignment  
P.O. Box 800  
Tallahassee, FL 32314

Professional Security, Inc.  
Centurion Security  
3610 Towson Ave., Suite 3  
Fort Smith, AR 72901

Prologis  
PO BOX 742339  
Los Angeles, CA 90074

Purvis Industries  
P.O. BOX 540757  
Dallas, TX 75267

Regorson, Inc.  
7032 Texas Road  
Fort Smith, AR 72908

Ribelin Sales Inc.  
3857 Miller Park Drive  
Garland, TX 75042

Safehold Special Risk Rural Community In  
P.O. Box 912181  
Denver, CO 80291

Spencer Machine & Tool Company, Inc.  
6205 Gheens Mill Rd  
Jeffersonville, IN 47130

SSi Incorporated  
2817 Yuma  
Fort Smith, AR 72901

Tank Connection LLC  
3609 N 16th St  
Parsons, KS 67357

Terminix  
PO Box 742592  
Cincinnati, OH 45274

Union Pacific Railroad Company  
PO Box 843465  
Dallas, TX 75284

Van Buren Municipal Utilities  
P.O. Box 1269  
Van Buren, AR 72957

Verizon Wireless  
PO Box 66018  
Dallas, TX 75266

Vivace Capital LLC  
45 Rockefeller Plaza, Suite 2000  
New York, NY 1011

Wiese, USA  
PO Box 60106  
St. Louis, MO 63160

William Marsh Rice University  
Office of Technology Transfer - MS 705  
Attn: Dr. Daryl S. Boudreaux, Director  
308 Lovell Hall (Entrance C)  
6100 Main Street  
P. O. Box 1892  
Houston, TX 77005-1892

Dell Business Credit  
PO Box 5275  
Carol Stream, IL 60197

Saint-Gobain Ceramics & Plastics, Inc.  
Attn: Antonio Vilela de Moraes  
5300 Gerber Road  
Fort Smith, AR 72904

Chicago Freight Car Leasing Co.  
Attn.: Jim Kennedy  
425 N. Martingale Road, 6th Floor  
Schaumburg, IL 60173

**Parties Requesting Notice**

Comerica Bank  
c/o Winstead PC  
Attn: J. Frasher Murphy (*via ECF*)  
500 Winstead Building  
2728 N. Harwood St.  
Dallas, TX 75201

Comerica Bank  
c/o Winstead PC  
Attn: Sean B. Davis (*via ECF*)  
1100 JPMorgan Chase Tower  
600 Travis Street  
Houston, TX 77002



**UTILITIES SERVICE LIST**

Advanta Technologies  
1770 St. James Pl  
Suite 610  
Houston, TX 77056

Ark Oklahoma Gas  
115 N 12th Ste  
PO Box 2415  
Ft. Smith, AR 72902

Arkansas Valley Electric  
PO Box 47  
Ozark, AR 72949

ATT  
PO Box 105414  
Atlanta, GA 30348

ATT  
PO Box 5001  
Carol Stream, IL 60197

City of Fort Smith  
623 Garrison Ave  
PO Box 1908  
Ft. Smith, AR 72902

Comcast  
PO Box 660618  
Dallas, TX 75266

Comcast Business  
PO Box 37601  
Philadelphia, PA 19101

Cox Communication  
PO Box 1259  
Dept # 102432  
Oaks, PA 19456

Phonoscope  
6105 Westline Dr  
Houston, TX 77036

Tara Energy  
PO Box 3607  
Houston, TX 77253

Van Buren Municipal  
PO Box 1269  
Van Buren, AR 72957

Waste Management of Texas  
Houston Metro  
1901 Afton St  
Houston, TX 77055

Waste Management of Van Buren  
Van Buren Hauling  
PO Box 43410  
Phoenix, AZ 85080